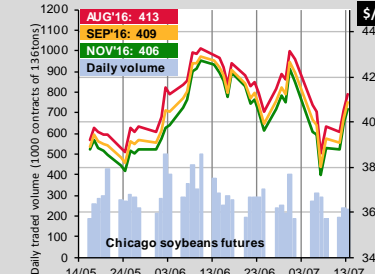
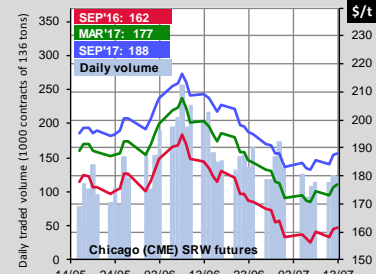
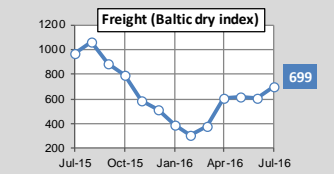
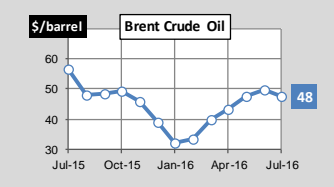
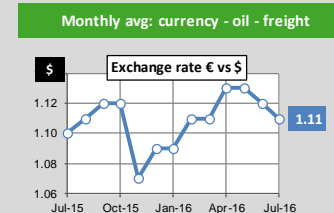
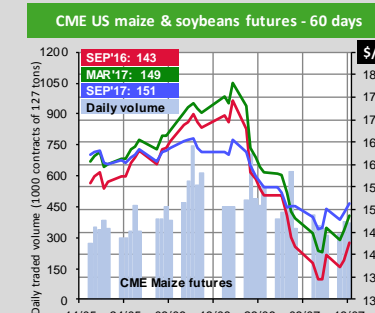
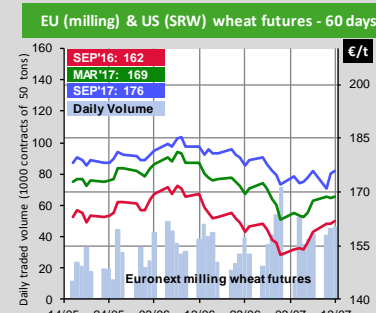
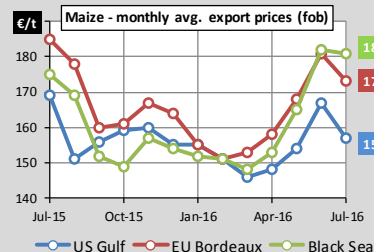
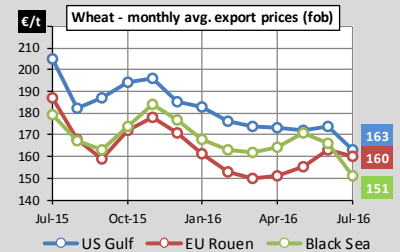
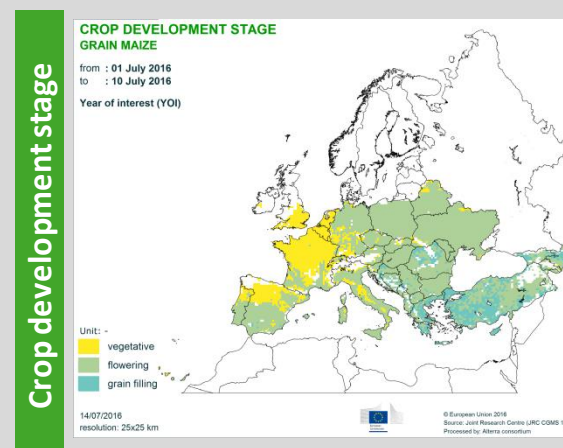
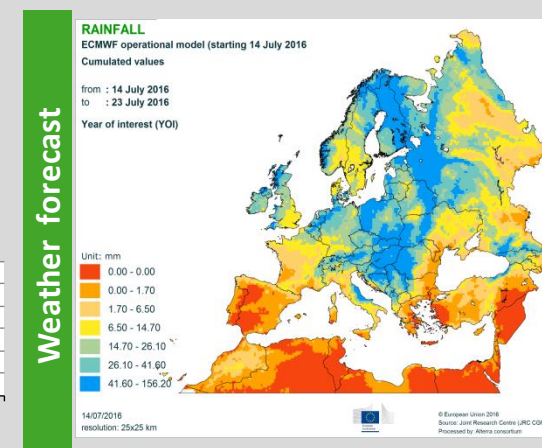
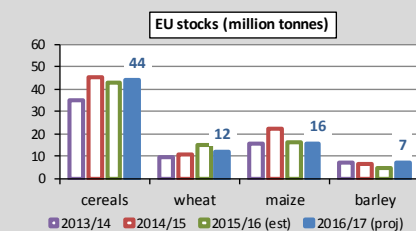
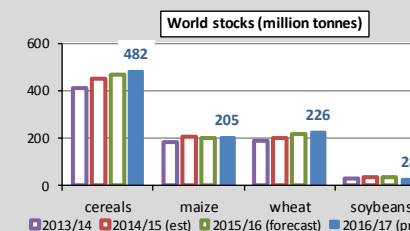
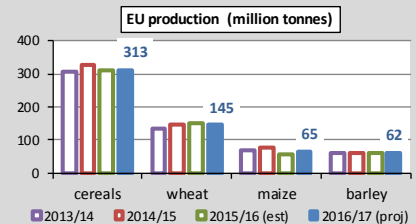
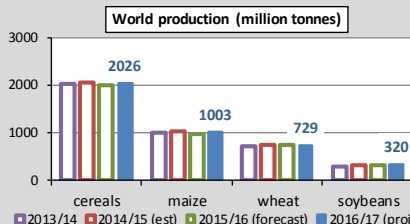


Prices

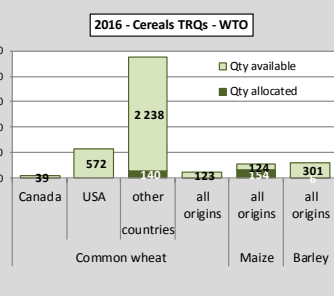
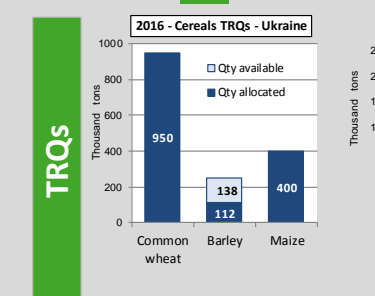
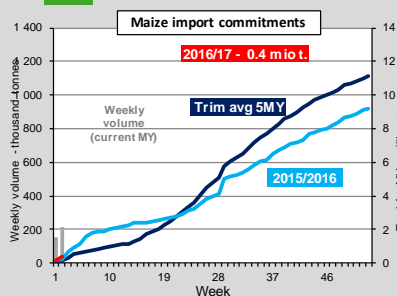
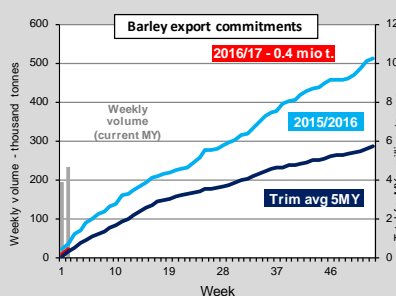
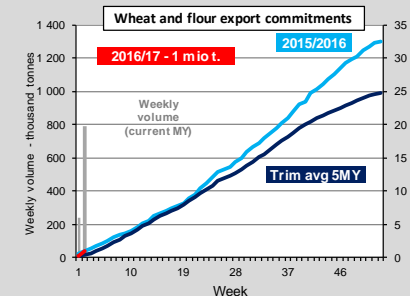
Export prices FOB		13 Jul 2016		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
wheat	US Gulf (SRW)	169	187	▼-5%	▼-7%	▼-21%	▼-21%
	US Gulf (HRW)	173	192	▼-4%	▼-5%	▼-23%	▼-22%
	EU Rouen (grade 1)	168	186	▲1%	▼-1%	▼-11%	▼-11%
durum wheat	CA St Lawrence (CWAD)	266	295	▲2%	▲0%	▼-31%	▼-31%
	EU Port-la-Nouvelle	238	264	▼-8%	▼-10%	▼-37%	▼-36%
barley	Black sea (feed)	133	147	▼-11%	▼-13%	▼-21%	▼-21%
	EU Rouen (feed)	142	157	▼-3%	▼-4%	▼-22%	▼-21%
maize	US Gulf (3YC)	162	180	▼-5%	▼-7%	▼-7%	▼-7%
	EU Bordeaux	176	195	▼-7%	▼-9%	▼-5%	▼-4%
soybeans	US Gulf (2Y)	406	450	▲2%	▲0%	▲9%	▲9%



Production & Stocks

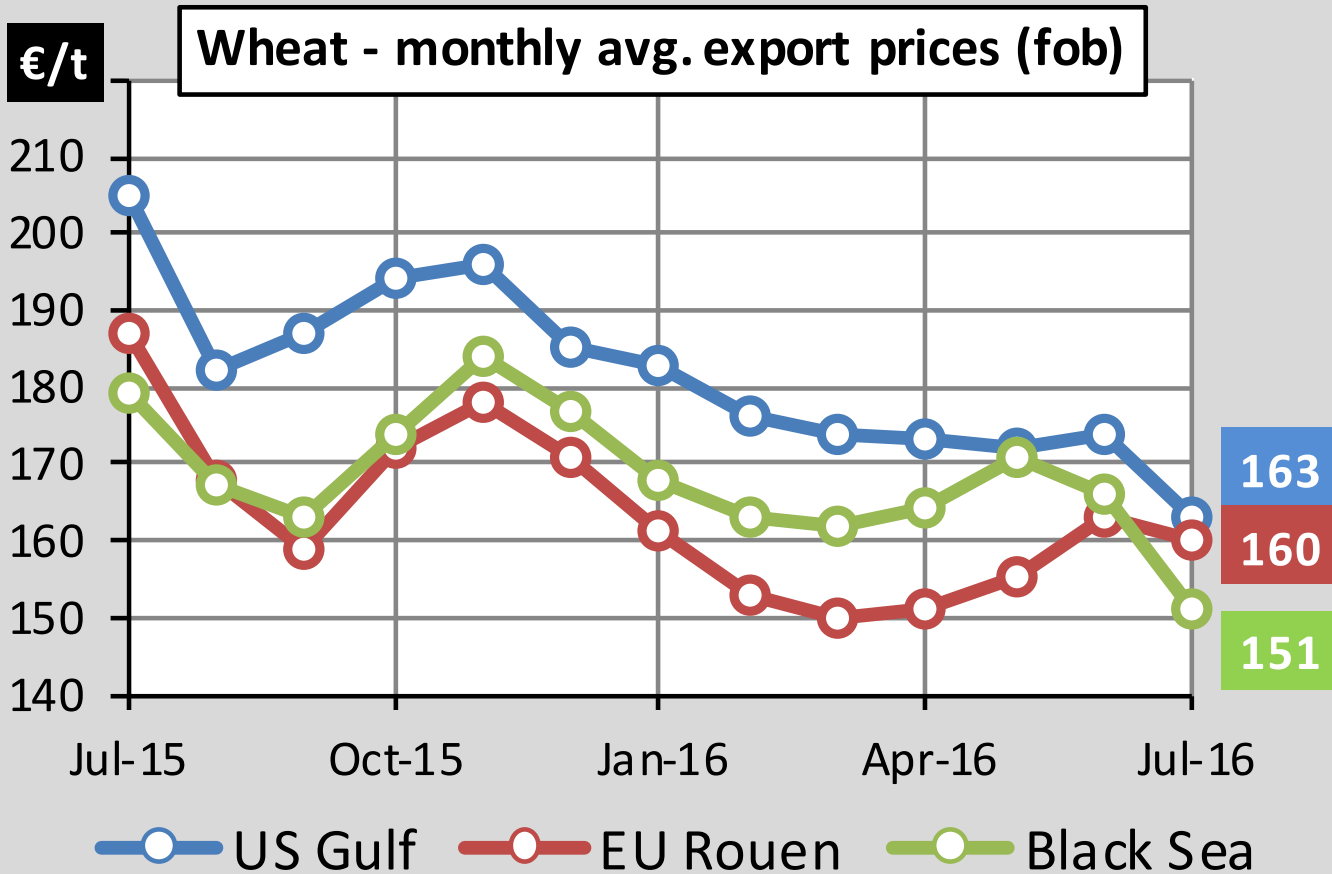


Trade

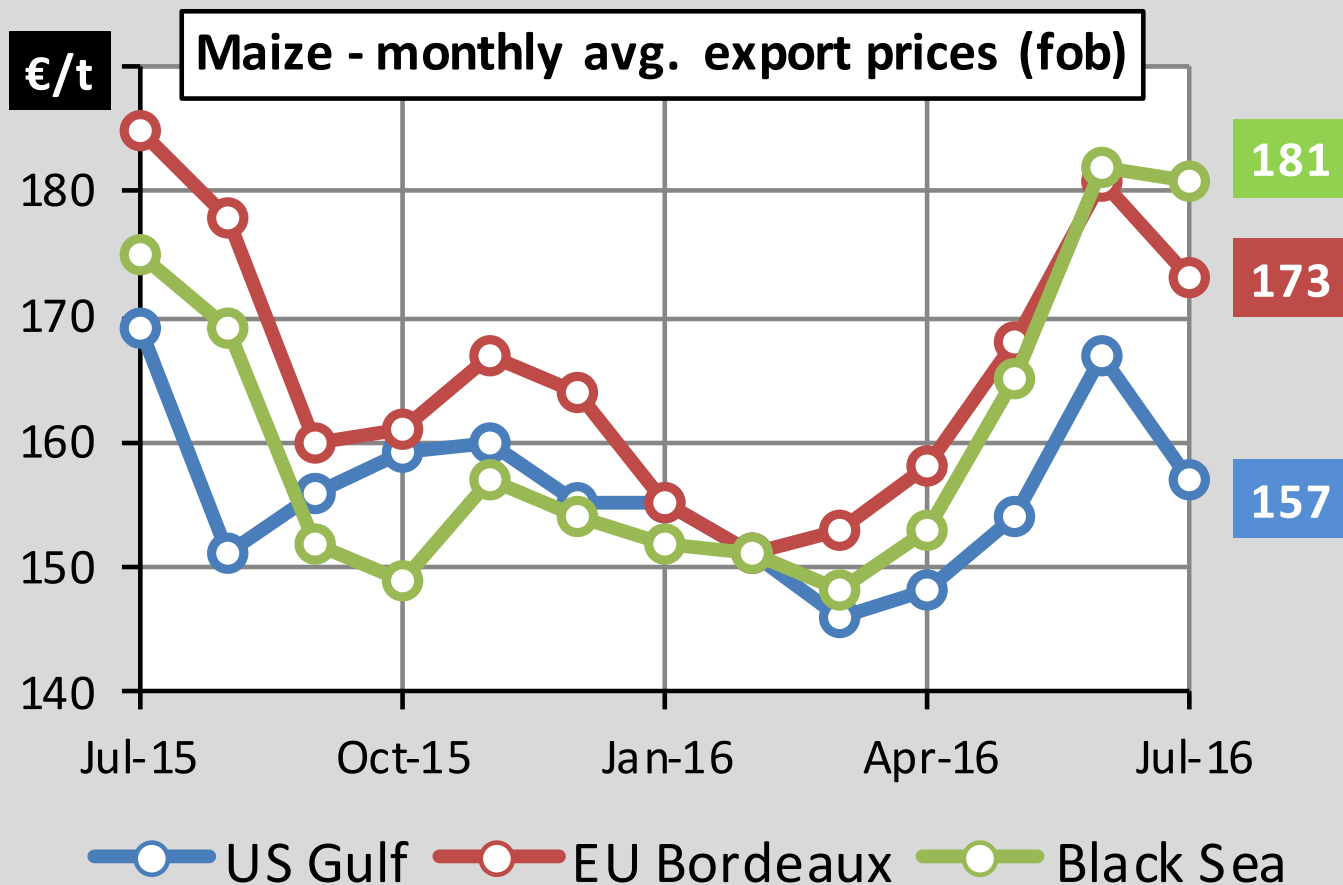


Export prices FOB		13 Jul 2016		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
<i>wheat</i>	US Gulf (SRW)	169	187	▼ -5%	▼ -7%	▼ -21%	▼ -21%
	US Gulf (HRW)	173	192	▼ -4%	▼ -5%	▼ -23%	▼ -22%
	EU Rouen (grade 1)	168	186	▬ 1%	▼ -1%	▼ -11%	▼ -11%
<i>durum wheat</i>	CA St Lawrence (CWAD)	266	295	▲ 2%	▬ 0%	▼ -31%	▼ -31%
	EU Port-la-Nouvelle	238	264	▼ -8%	▼ -10%	▼ -37%	▼ -36%
<i>barley</i>	Black sea (feed)	133	147	▼ -11%	▼ -13%	▼ -21%	▼ -21%
	EU Rouen (feed)	142	157	▼ -3%	▼ -4%	▼ -22%	▼ -21%
<i>maize</i>	US Gulf (3YC)	162	180	▼ -5%	▼ -7%	▼ -7%	▼ -7%
	EU Bordeaux	176	195	▼ -7%	▼ -9%	▼ -5%	▼ -4%
<i>soybeans</i>	US Gulf (2Y)	406	450	▲ 2%	▬ 0%	▲ 9%	▲ 9%

Sources: International Grains Council, France Agrimer

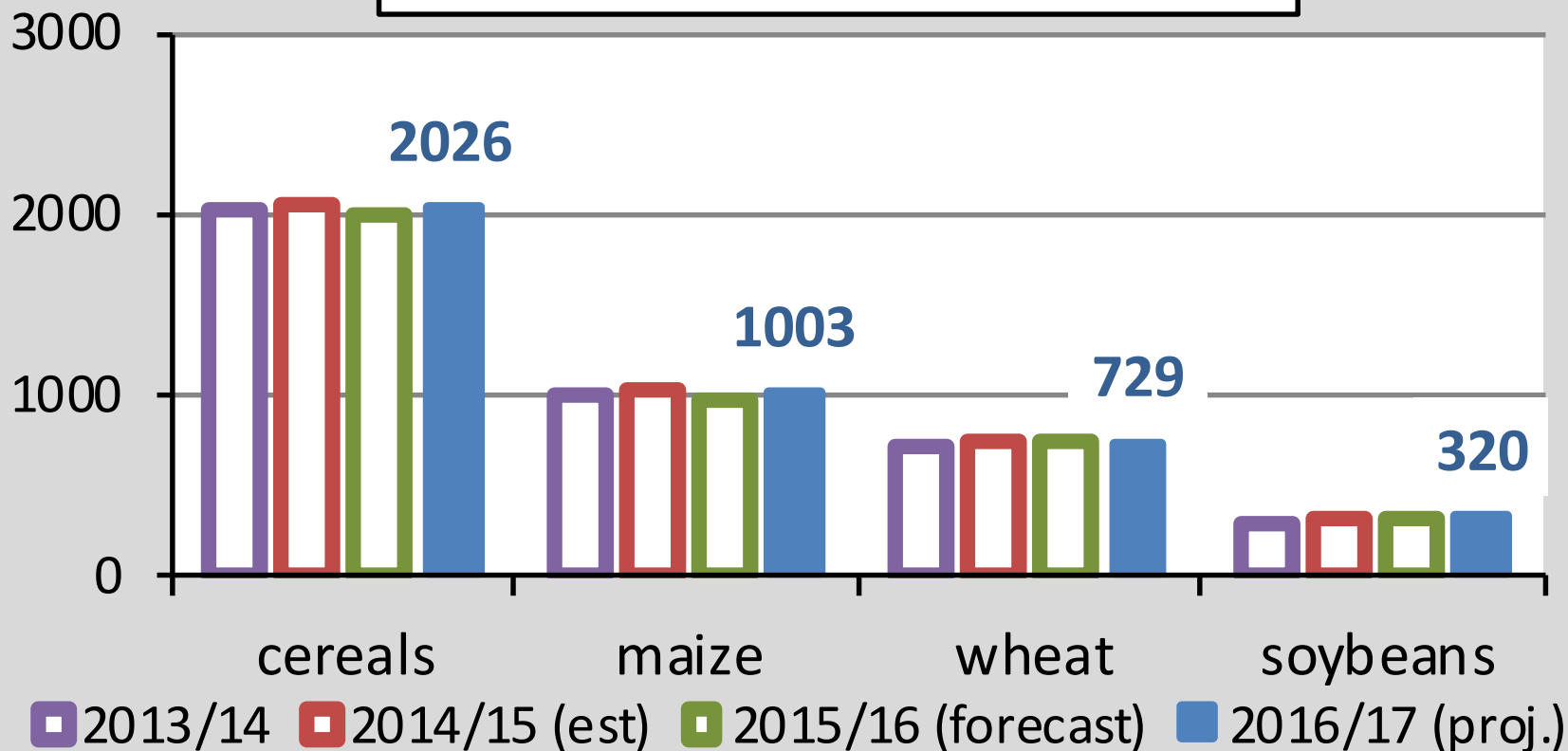


Source: International Grains Council



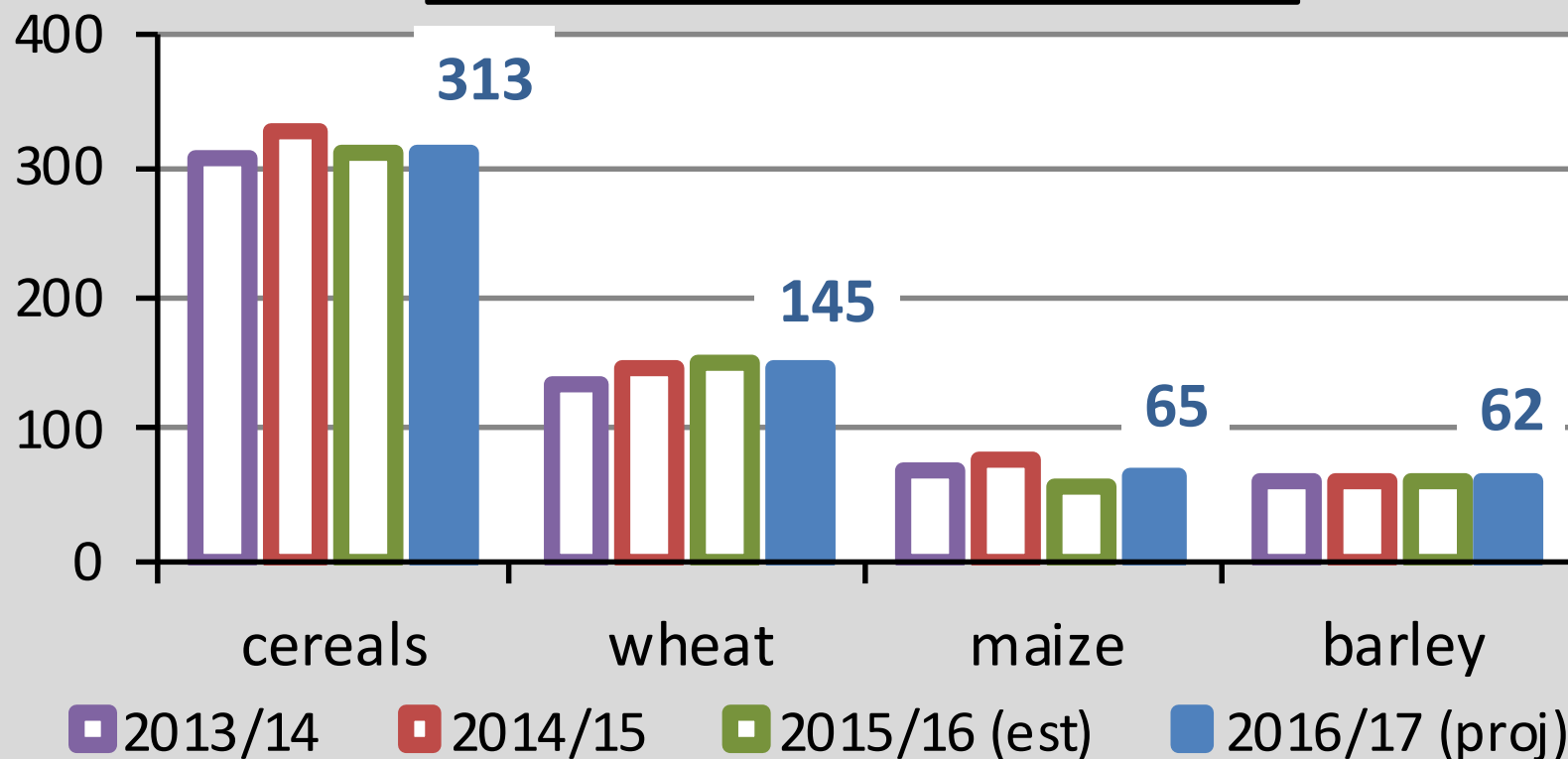
Sources: International Grains Council, France Agrimer

World production (million tonnes)



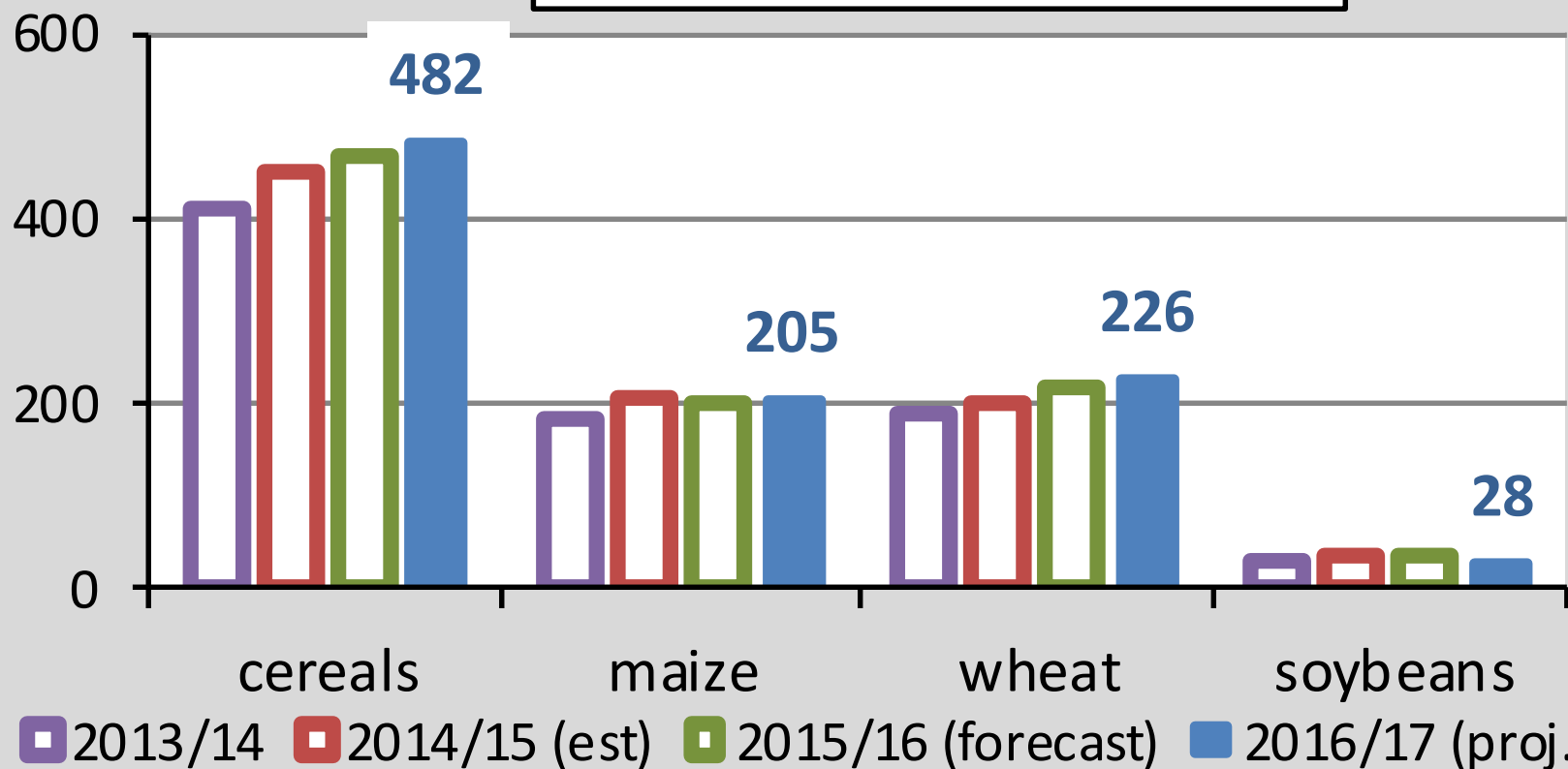
Source: International Grains Council

EU production (million tonnes)



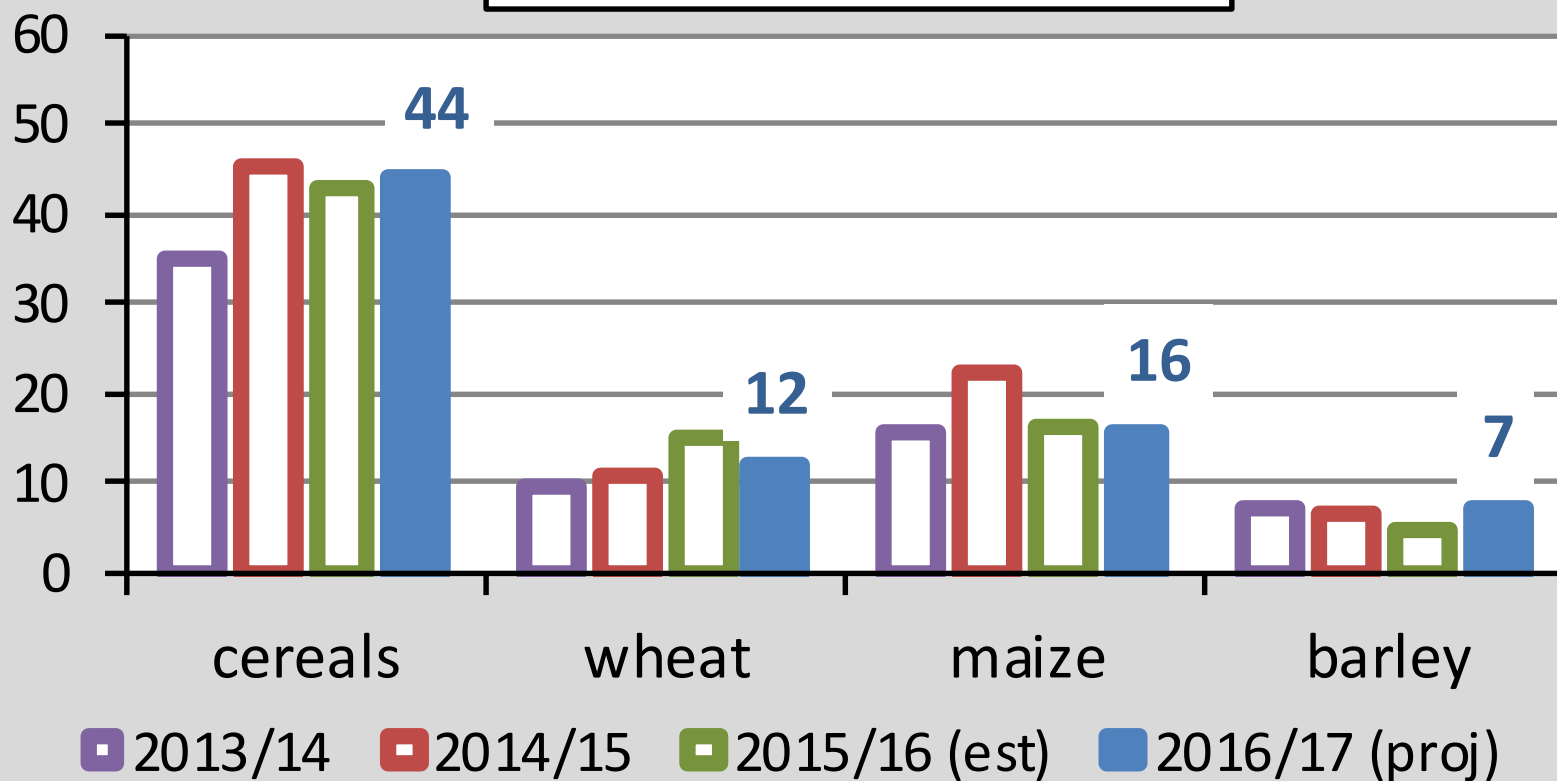
Source: European Commission – DG AGRI

World stocks (million tonnes)



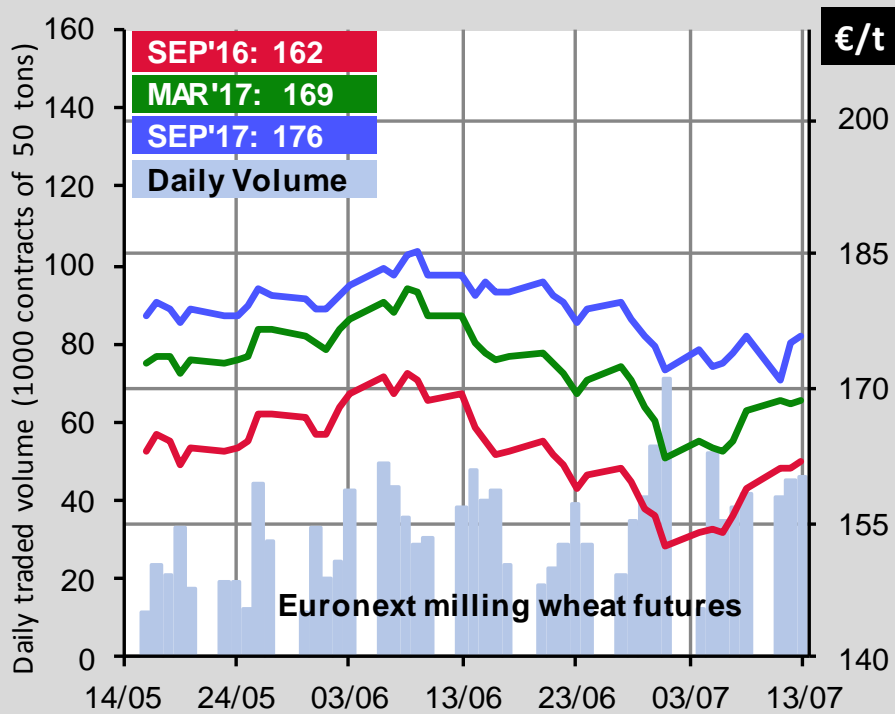
Source: International Grains Council

EU stocks (million tonnes)

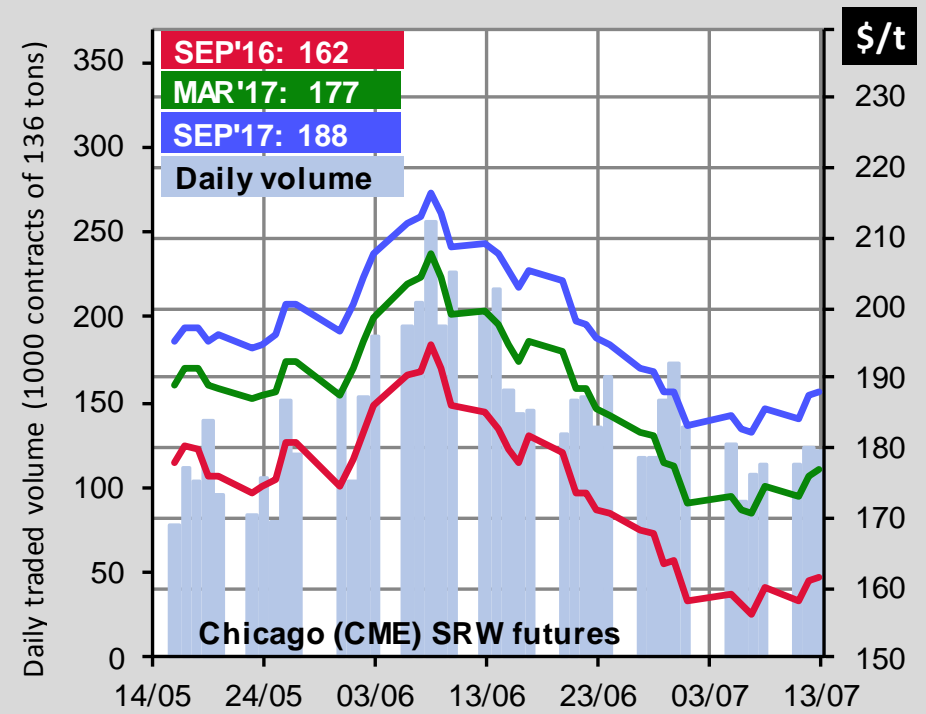


Source: European Commission – DG AGRI

EU (milling) & US (SRW) wheat futures - 60 days

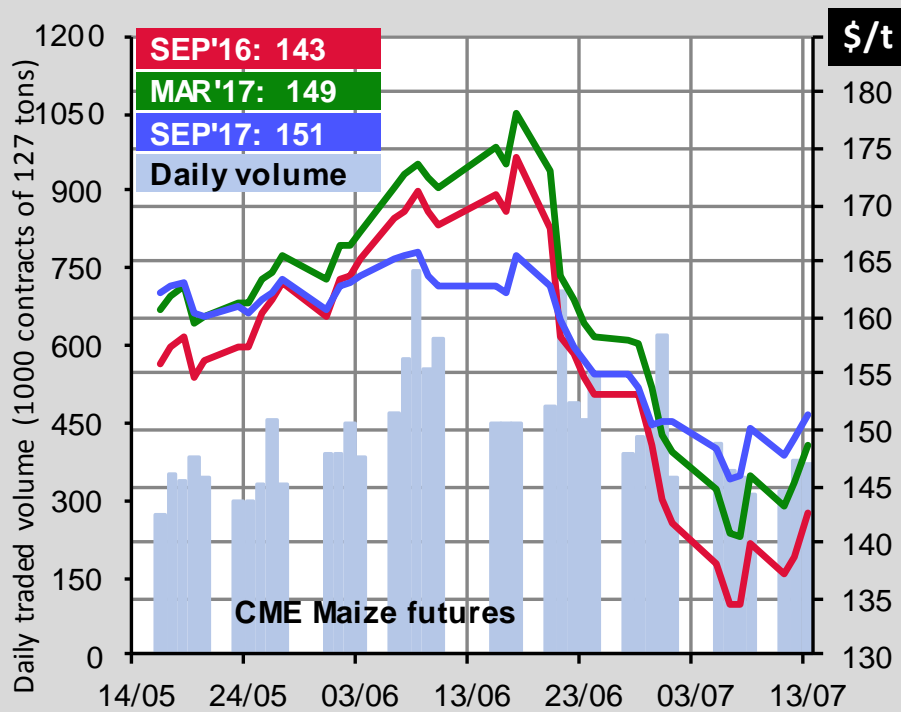


Source: MATIF

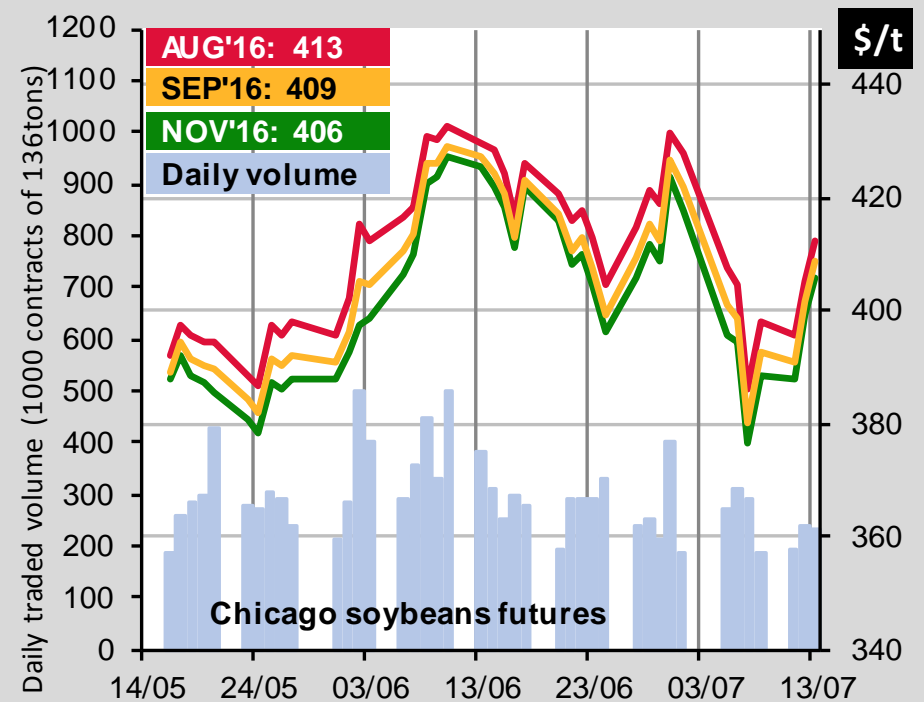


Source: CME

CME US maize & soybeans futures - 60 days

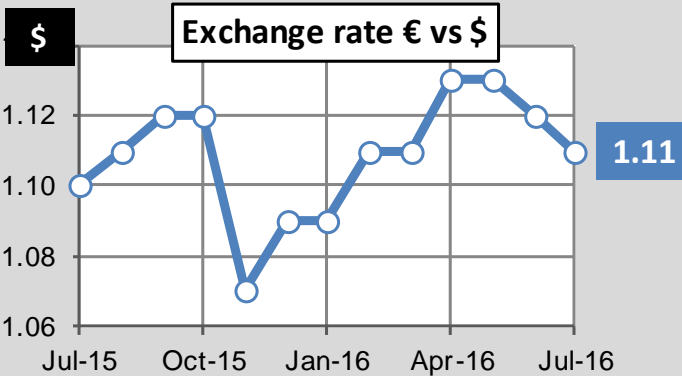


Source: CME

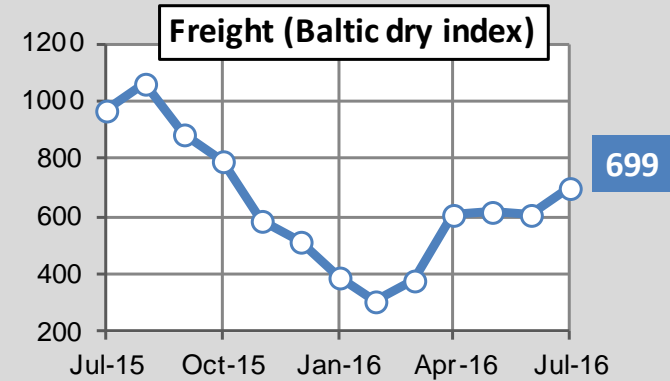


Source: CME

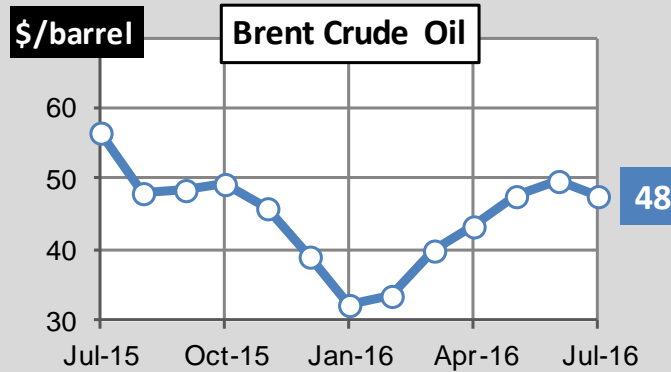
Monthly avg: currency - oil - freight



Source: European Central Bank



Source: The Baltic Exchange



Source: Intercontinental Exchange

RAINFALL

ECMWF operational model (starting 14 July 2016)

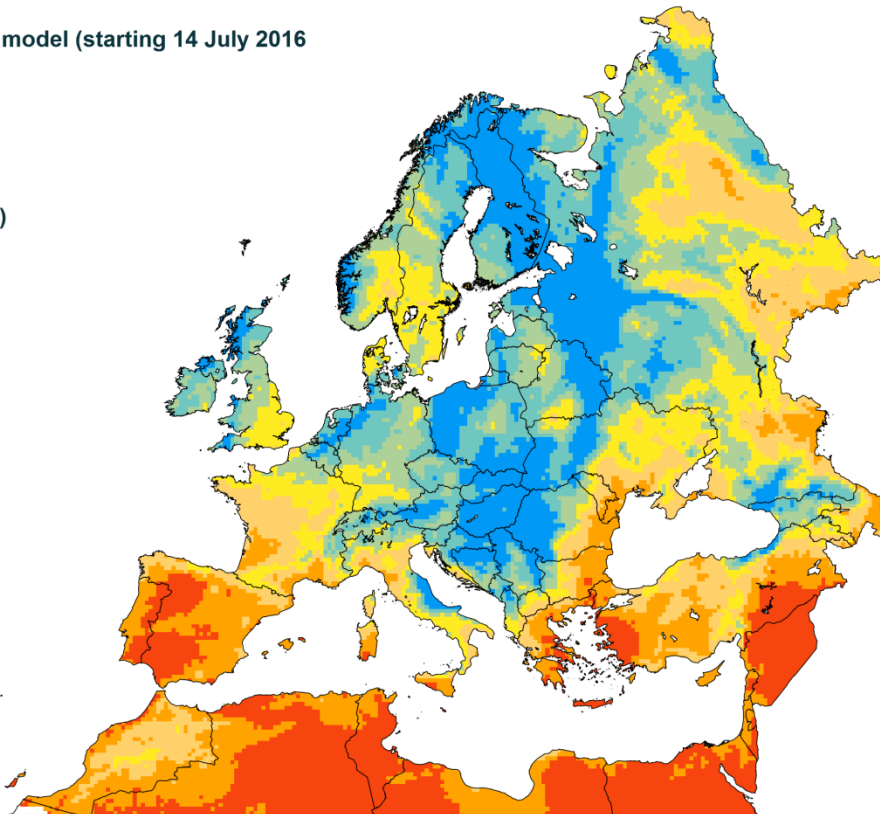
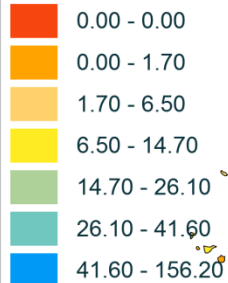
Cumulated values

from : 14 July 2016

to : 23 July 2016

Year of interest (YOI)

Unit: mm



14/07/2016
resolution: 25x25 km



© European Union 2016
Source: Joint Research Centre (JRC CGFS)
Processed by: Alterra consortium

Source: European Commission – DG JRC

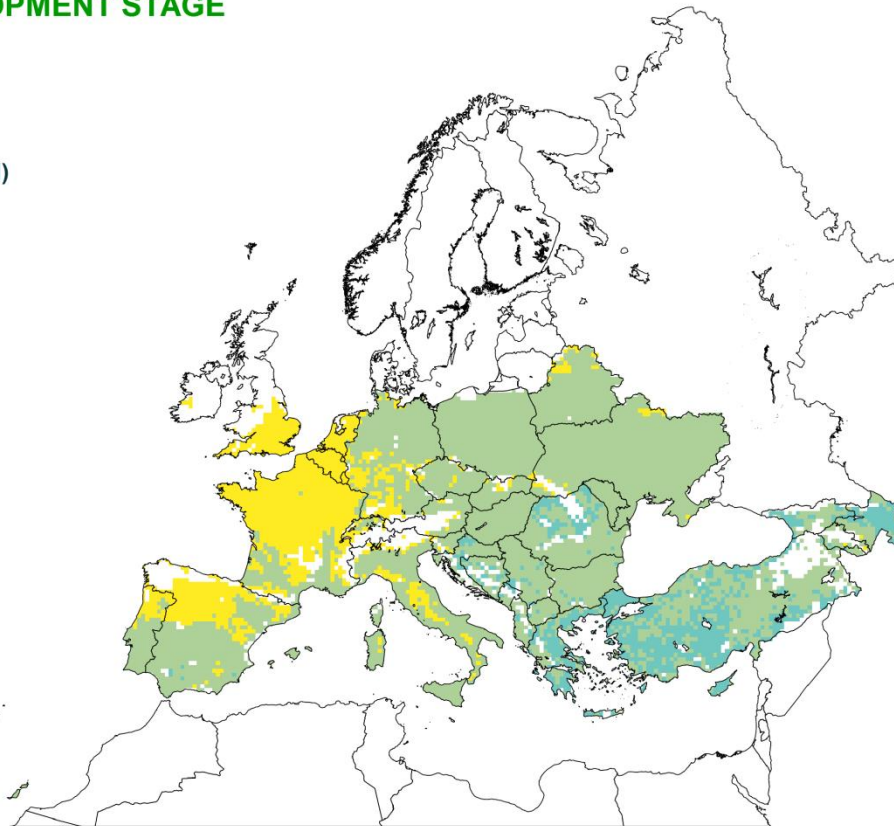
CROP DEVELOPMENT STAGE GRAIN MAIZE

from : 01 July 2016
to : 10 July 2016

Year of interest (YOI)

Unit: -

-  vegetative
-  flowering
-  grain filling

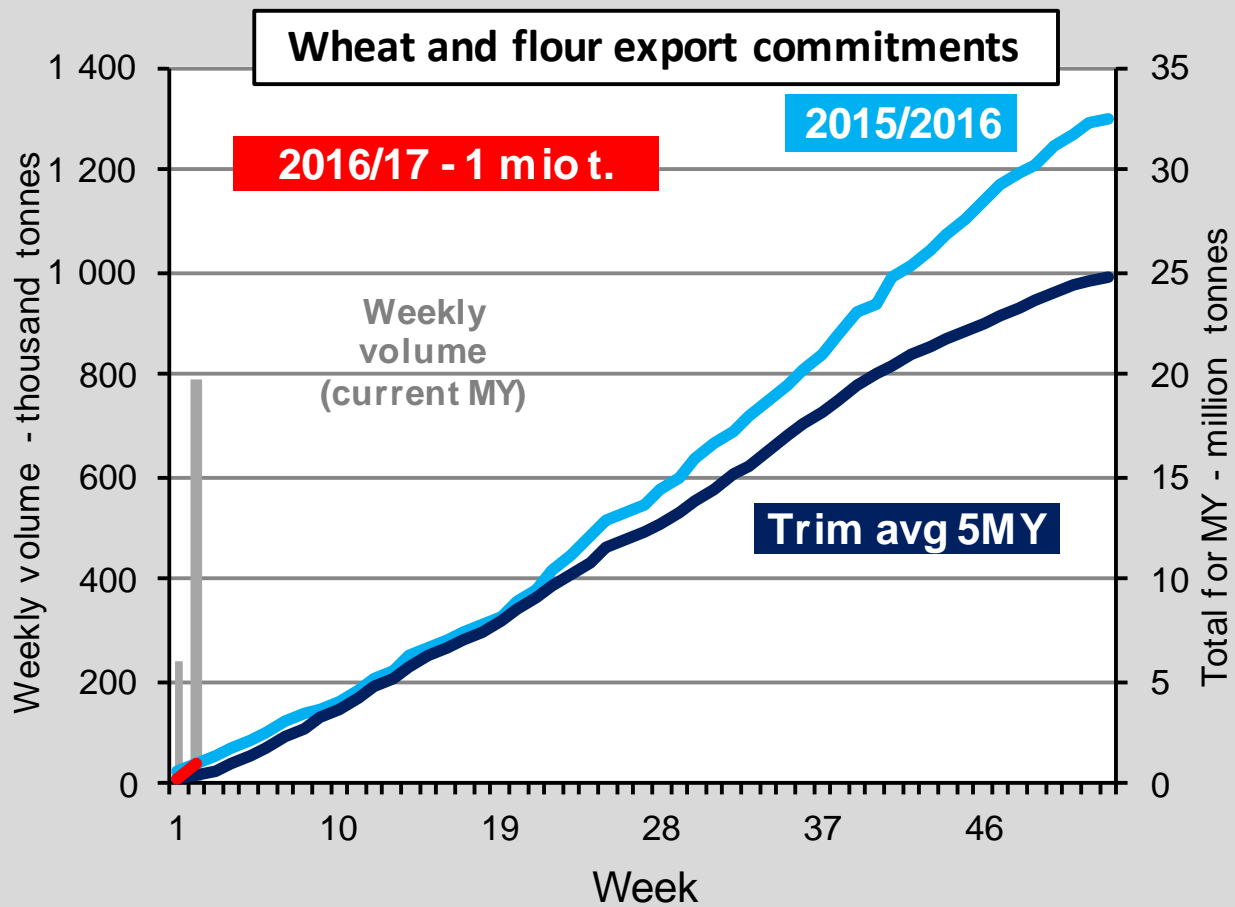


14/07/2016
resolution: 25x25 km

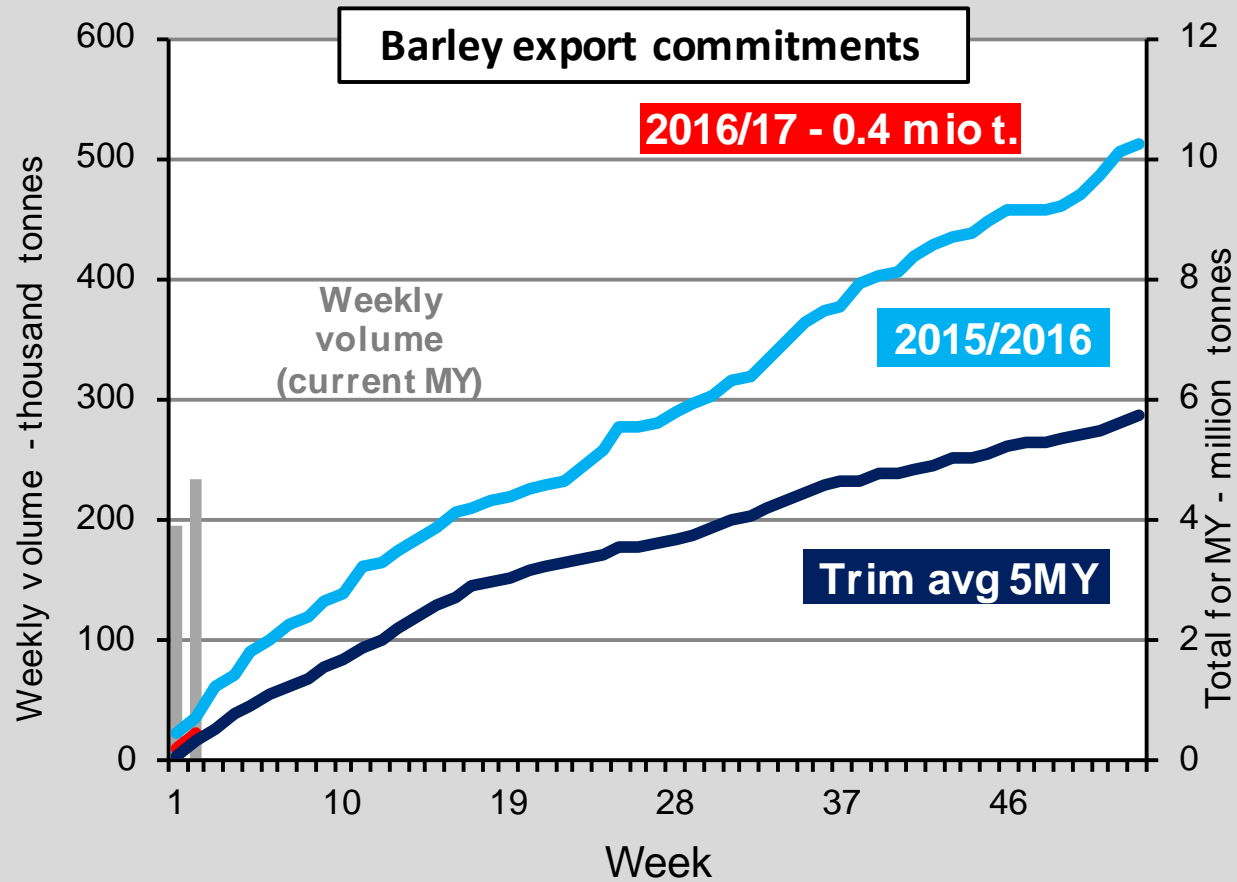


© European Union 2016
Source: Joint Research Centre (JRC CGMS 12)
Processed by: Alterra consortium

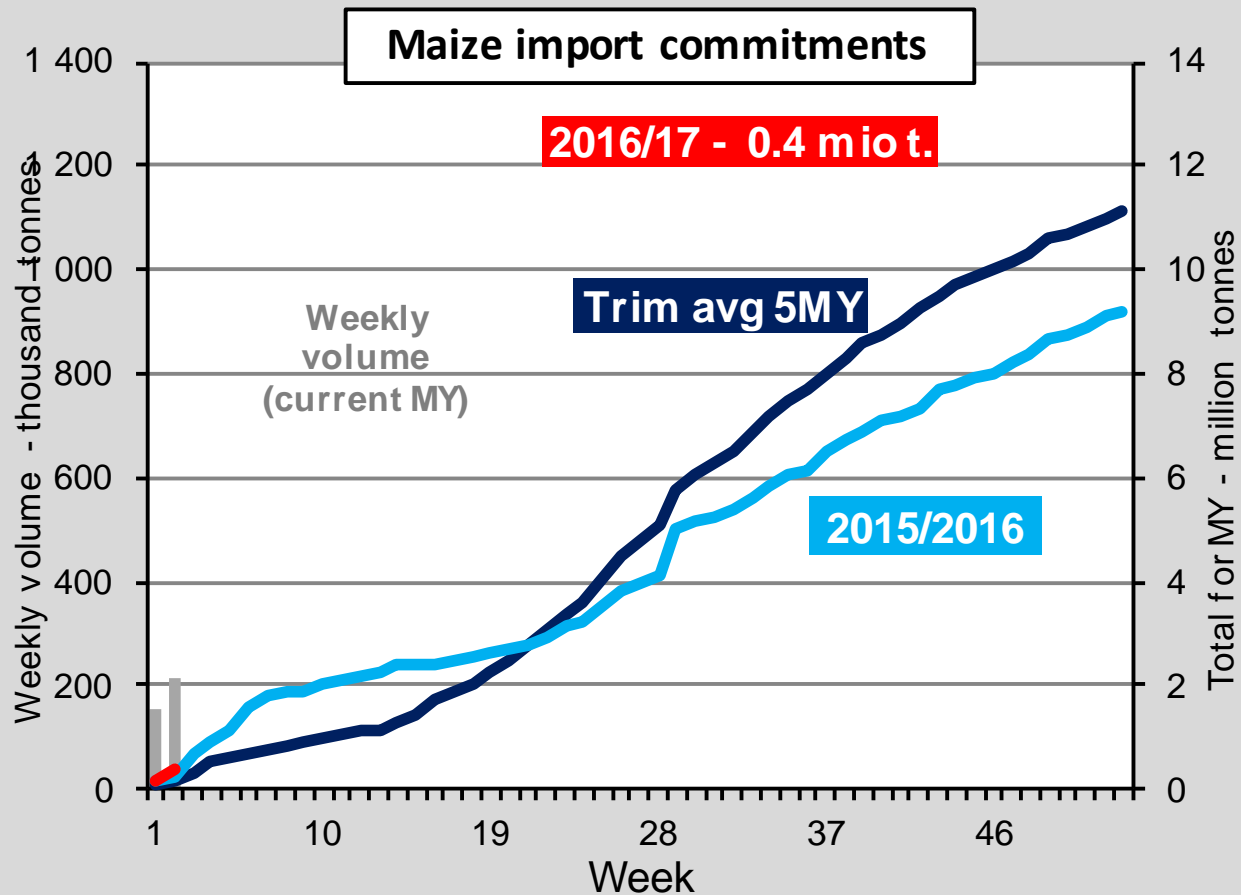
Source: European Commission – DG JRC



Source: MSs notifications (Regulation (EC) 1342/2003)

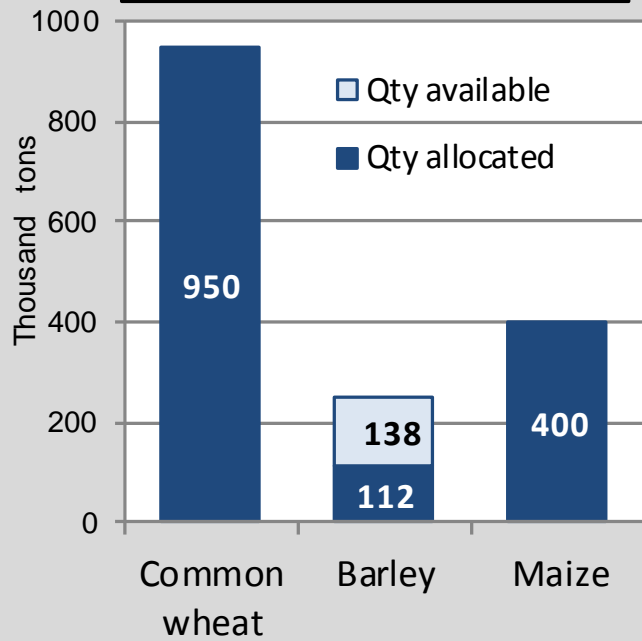


Source: MSs notifications (Regulation (EC) 1342/2003)

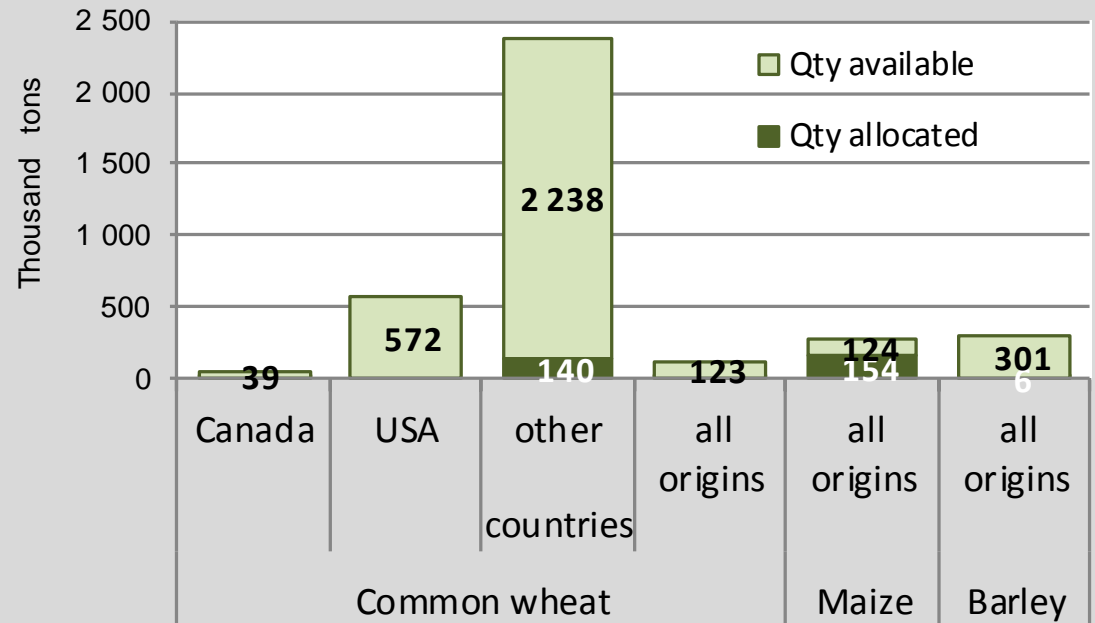


Source: MSs notifications (Regulation (EC) 1342/2003)

2016 - Cereals TRQs - Ukraine



2016 - Cereals TRQs - WTO



Source: European Commission – DG AGRI